

TO: CONSUMER PROTECTION BOARD  
STATE OF NEW YORK

FROM: WILLIAM DUSERICK  
FIDELITY INVESTMENTS  
TEL. (617) 392-1224

DATE: JANUARY 20, 2006

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(INCL. COVER)

**Reporting Form**  
**For Business, Individual or NY State Entity reporting a**  
**"Breach of the Security of the System"**  
**Pursuant to the Information Security Breach**  
**and Notification Act (General Business Law §889-aa;**  
**State Technology Law §208)**

Name of Business, Fidelity Investments/FMR Corp.  
Date of Discovery of Breaches: 12/15/2005, 12/22/2005  
Estimated Number of Affected Individuals: 3  
Date of Notification to Affected Individuals: 12/30/2005 – 1/12/2006  
Manner of Notification:  written notice  
 electronic notice (email)  
 telephone notice

Are you requesting substitute notice?  Yes  No (If yes, attach justification)

Content of Notification to Affected Individuals: Describe what happened in general terms and what kind of information was involved. Please attach copy of Notice.

Fidelity-owned laptop computer equipment was stolen from two Fidelity employees in separate incidents. The computer equipment contained files with some customer information. The information included customer names, Fidelity account numbers and/or Social Security numbers. Fidelity representatives contacted the affected New York residents directly to inform them of the incident and offered them assistance in changing account numbers, if desired. They were also offered assistance in connecting to ITAC (Identity Theft Assistance Center), if desired, as a further precaution. Investigations of both incidents have led Fidelity to conclude that these were simply property thefts. We are not aware of misuse of this data, and we are actively monitoring these accounts.

Name of Business or Individual Contact Person: William Duserick  
Title: Vice President, Chief Privacy Officer  
Telephone number: 617-392-1224  
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Dated: January 20, 2006  
Submitted by: William Duserick  
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