

**North Carolina Security Breach Reporting Form  
Pursuant to the Identity Theft Protection Act of 2005**

Name of Business Owning or Licensing Information Affected by the Breach: Certain retirement plans, such as 401(k) plans, for which T. Rowe Price Retirement Plan Services, Inc. serves as recordkeeper  
Address: 4515 Painters Mill Road  
Owings Mills, MD 21117-4903  
Telephone: (410) 345-5590  
Fax: (410) 345-5827  
Email: See email address for contact and alternate contact listed below.

**PLEASE SUBMIT FORM TO:**  
Consumer Protection Division  
NC Attorney General's Office  
9001 Mail Service Center  
Raleigh, NC 27699-9001  
Telephone: (919) 716-6000  
Toll Free in NC: (877) 566-7226  
FAX: (919) 716-6050

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Date Security Breach Reporting Form submitted: January 22, 2008

Date the Security Breach was discovered:

We recently received notification from one of our vendors, CBIZ Benefits & Insurance Services, Inc. ("CBIZ"), that several computers were stolen from its offices in St. Louis, MO between December 24 and 26, 2007. CBIZ discovered the theft on December 26, 2007.

Estimated number of affected individuals: 35,455

Estimated number of NC residents affected: 2,282

Name of business maintaining or possessing information that was the subject of the Security Breach, if the business that experienced the Security Breach is not the same entity as the business reporting the Security Breach (pursuant to N.C.G.S. § 75-65(b):

CBIZ Benefits & Insurance Services, Inc.

Describe the circumstances surrounding the Security Breach and state whether the information breached was in electronic or paper format:

We provide recordkeeping services for retirement plans, such as 401(k) plans, and two of the stolen computers were used by CBIZ to prepare required federal filings for some of our retirement plan clients. As part of the filings, there are schedules that contain specific information on plan participants who left their respective companies during the 2005 plan year and certain participants who left in other years. Certain information about such former employees, including their names and Social Security numbers, are believed to be on the unencrypted hard drives of these two stolen computers. The data on such computers did not include addresses or dates of birth.

Regarding electronic information breached, state whether the information breached or potentially breached was password protected or encrypted in some manner. If so, please describe the security measures protecting the information:

The computers were password protected, but the hard drives were not encrypted.

Describe any measures taken to prevent a similar Security Breach from occurring in the future:

Although we review the data security practices of vendors that handle customer personal information, we are working with CBIZ and re-examining existing safeguards to determine whether any changes should be made. CBIZ has informed us that it is in the process of installing hard-disk encryption to all of its computers. Additionally, CBIZ promptly reported the theft to its local law enforcement authorities and is cooperating with them in the investigation of this matter.

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Date affected NC residents were/will be notified: We are beginning to mail letters today.

If there has been any delay in notifying affected NC residents, describe the circumstances surrounding the delay pursuant to N.C.G.S. § 75-65(a) and (c):

CBIZ alerted us to the theft on December 31, 2007 and provided us with specific data as to the impacted plans and plan participants on January 4, 2008. As contemplated by N.C.G.S. § 75-65(a), some time has been needed to investigate and complete matters such as determining the scope of the breach and the data involved, communicating with impacted retirement plans, and coordinating the mailings to impacted plan participants.

If the delay was pursuant to a request from law enforcement pursuant to N.C.G.S. § 75-65(c), please include the written request or the contemporaneous memorandum. Not applicable.

How NC residents were/will be notified?

(pursuant to N.C.G.S. § 75-65(e))

Please attach copy of the notice, if in written form, or a copy of any scripted notice if in telephonic form. Copy attached

- written notice
- electronic notice (email)
- telephone notice
- substitute notice

Signature: Deborah D. Seidel

Date: Jan 23, 2008

Contact Person, Title: Deborah D. Seidel, Manager, Operations Compliance & Risk Management

Address (if different from above): See above.

Telephone: (410) 345-5590 Fax: (410) 345-5827 Email: dseidel@troweprice.com

Alternate Contact Person: Karen Nash-Goetz, Esquire  
T. Rowe Price Legal Department  
100 East Pratt Street  
Baltimore, MD 21202  
Telephone: (410) 345-2260  
Fax: (410) 345-6575  
Email: knashgoetz@troweprice.com